



Todd Foundation Annual Review 2015

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Chairman's report 2015



2015 marked the end of an era for the Todd Foundation, with the passing of Sir John Todd who was the last founding trustee and who guided our activities for 43 years. The Todd Foundation was set in up 1972 to help provide

a more formal structure to the Todd family's philanthropic activities. At that time Sir Bryan Todd, Andrew Todd and Sir John Todd were the family trustees. Sir John provided the driving force for the Foundation for many years, serving as Chair of the Investment Board since its inception, and in later years also heading the Administration Board until

only weeks before his passing. Under his leadership, the Foundation's assets have grown and our granting has become more targeted, pro-active and strategic. Sir John's personal commitment to philanthropy motivated his active interest in the Foundation's work, and his wisdom, warmth and generosity will be deeply missed.

It is a pleasure and an honour for me to take on the role of Chair of the Administration Board, as the Foundation moves into its next phase. I'd like to warmly welcome Rebecca Turner, our newest Todd family trustee and also acknowledge and thank David Todd, who has stepped into the role of Investment Board Chair.

The Foundation's management has also changed, with Dr Christina Howard now heading the staff team as Executive Director. Susie Schwartz replaced Christina as Strategic Advisor – Family and Community in mid-2015, and brings a wealth of community experience to the role. Sir John's desire was always to understand and respond to community needs, and this will remain central to the way the Foundation works. In addition, we are continuing to explore the power of collaboration, with local communities, with other funders, and with the organisations we fund (see the story on Te Mana o Kupe Trust on page p 8, for an example of this).

Finally, special thanks to: our hard-working and generous Administration and Investment Board trustees for their valued input; the Todd family; our employee donors; the Todd Family Office, and the Todd Corporation for their support and advice. We also acknowledge and appreciate Christina and her small, dedicated team. Lastly, as always, a huge thanks to everybody involved in delivering the initiatives we help to fund.



Malcolm Whyte, Chairman, Todd Foundation Administration Board

2015 funding at a glance

The money

Total 2015 grants
\$5,474,836

\$66m

Total funding since
inception (in 2015
dollars)

2015 overheads
\$507,473

Where we funded

81 community
organisations
supported in

11 towns and
cities across
NZ, as well as

19 research
awards and
scholarships

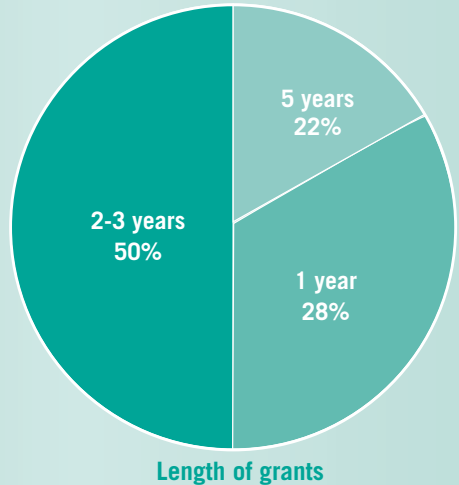
How we funded

Chance of success for
initial applications **13%**

Median hours to prepare
an initial application **2**

Median hours for short-
listed applicants to
prepare a full proposal **8**

% of funds allocated
as multi-year grants **72%**



Creating a community of caring men

With its central Gisborne location and high public profile, the Tauawhi Men's Centre is helping to break down the stigma many men feel when asking for help for family violence issues and other problems.

“One of the things we wanted to be was visible,” says coordinator Tim Marshall. “We want asking for help and coming to the Centre to be as natural as going to the doctor.”

It's an approach that seems to work. During its first year, the Men's Centre, which is a service of Family Works Tairāwhiti, provided free counselling to more than 200 men. They've continued to arrive in a steady stream since then, looking for help with a wide range of issues, from anger management and addiction to relationship and parenting advice.

At the heart of the Centre's services is the belief that reducing family violence requires a holistic approach.

“Violence doesn't happen in isolation. It's associated with many other things such as relationship difficulties, addictions and mental health problems.”

To help deal with those underlying issues the centre now has a fulltime counsellor and a fulltime social worker. It also runs a weekly men's group, as well as parenting programmes to help men build good relationships with their children. Every year it celebrates men who make a difference in their community at its Men of the Year awards.

“We took a punt that if you have a place that men know about and where they can find support, they will come – and they have,” Tim says.

Tauawhi Men's Centre is one of 17 recipients of the Todd Foundation's Partnership Funding, which provides 5-year, untagged funding to three or four previously funded grantees each year.



Helping people with disabilities achieve a good life

When La Mer Boell started volunteering with Hamilton-based organisation Interactionz she had to resist the temptation to provide unnecessary help to the people she was serving. As she soon discovered, they were perfectly capable of doing most things on their own.

“One of the people I served used a wheelchair which she could push herself on flat surfaces, so I had to remember not to push her all the time when we were out together.”

Three years later and now working fulltime for Interactionz, which helps people with disabilities achieve the life they want for themselves – rather than the life other people choose for them – La Mer knows a hands-off approach really works.

“If people do things for themselves they can be more independent – and that’s what everyone wants.”

First set up as a sheltered workshop in the mid-60s, Interactionz has changed its service model to a person-driven approach so people with disabilities can live good lives where they get to be in the driving seat.

The services it offers include facilitated life-planning sessions to help the people it serves identify their goals and aspirations. Volunteers then work alongside them to help them achieve those goals – whether it’s doing cooking or crafts, making regular trips to the local pool, or be supported to become a volunteer themselves.

It’s a two-way process: “I feel like I’ve learned far more than the people I’ve served have,” says La Mer. “The biggest satisfaction is seeing people enjoying their lives.”

Todd Foundation has supported Interactionz with 2 years of funding from our General Fund under our goal to help young people to develop their potential and contribute fully in the community.



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Assistance for
children and families to
participate actively
in learning, particularly
in the early years

Support for families
and communities to
provide safe and
nurturing environments
for children

GOAL 1

GOAL 2

How we add value

- **Connecting:** As a funder we have a “helicopter view” of many organisations and we are happy to connect people and organisations.
- **Sharing:** We freely share what we learn and how we do things.
- **Collaborating:** We work closely with other funders.
- **Convening:** We bring grantees together for shared learning (usually through our Partnership Funding).
- **Supporting organisational development:** We provide matched funding for organisational and professional development (through our Partnership Funding).
- **Adding our voice:** We can sometimes support our grantees’ causes through submissions and relationships.

We aim to fund organisat

Focus on
people and
communities which
are excluded or
disadvantaged

Create
relationships
and environments
where people help
themselves and
each other

Actively involve
the people and
communities
served

Our fundin

General Fund:
1–2 year funding
(64% of total)

Partnership Funding:
5 years untagged funding
(invitation only,
22% of total)

ing strategy 2014–16

VISION

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ng people
ive and
tribute

Help for
young people to
develop their potential
and contribute fully in
the community

Support for
selected social,
economic,
environmental and
cultural issues
(Youth Employment in
2015 and 2016)

GOAL 3

GOAL 4

ions and initiatives which:

Build
inclusiveness

Have good
leadership and
strong teams

Involve
approaches
that are likely to
work deeply and
effectively

g streams:

Special Focus Fund:
Youth Employment
(11% of total)

Tertiary Research Awards
and Scholarships
(3% of total funding)

How we work with applicants and grantees

- We will respect and appreciate your commitment to making a difference.
- We will listen and learn.
- We will have regard to the principles of protection, partnership and participation embodied in the Treaty of Waitangi.
- We will keep our processes clear and simple. We will monitor how long it takes to complete funding applications and try to keep compliance costs as low as we can.
- We will provide open and honest advice and feedback when requested.
- We appreciate and value your feedback for how we can improve.
- Our aim is to work together to change lives for the better.

Working together to close the digital divide

Many organisations talk about the importance of collaboration, but few manage to do it as well as Te Mana o Kupe and Te Reanga Ipurangi Ōtaki Education Trusts.

They have joined forces to introduce a programme to help lift educational achievement in 13 low-decile primary schools in Porirua East and six in Ōtaki.

The Todd Foundation has also collaborated with another organisation, the J R McKenzie Trust, to fund staffing costs for the project, which is modelled on the successful Manaiakalani project in Tamaki. It involves helping families to purchase laptops to close the “digital divide” many children experience and supporting parents to become more involved in their children’s learning.

The two trusts teamed up when they realised they were planning to do almost exactly the same thing in their local areas. As Te Mana o Kupe trustee Tricia Walbridge points out, it made financial sense to share things such as administrative support. “There’s no point in duplicating services,” she says.

The two boards are in regular email contact and they also hold joint board meetings. In another departure from tradition, the trusts report back to their funders at roundtable meetings attended by all four organisations.

“Sometimes you can put more energy into collaborating than you get out of it, but that hasn’t been the case here,” says Tricia. “The thing that really impresses me is the generosity of spirit – we’re all there for the good of the kids and the community.”

Todd Foundation is supporting Te Mana o Kupe with 2 years of funding from our General Fund, and J R McKenzie Trust are supporting Te Reanga Ipurangi Ōtaki Education Trust for this joint project.



2015 funding recipients

GENERAL FUND

Support for families and communities to provide safe and nurturing environments for children

Barnardos*	\$100,000
Catholic Social Services	\$86,403
Christchurch Methodist Mission	\$62,500
Community Energy Action Trust	\$26,000
Crosspower New Zealand	\$75,000
Dingwall Trust	\$5,000
Family Start Manukau	\$59,750
Father and Child Trust	\$40,000
Homes of Hope Charitable Trust*	\$83,280
Life To The Max Trust*	\$30,000
Living & Learning	\$10,000
Migrant Action Trust	\$40,000
Multicultural NZ*	\$80,000
NZ Ethnic Women's Trust*	\$46,266
RAW	\$35,000
Restorative Practices Aotearoa	\$80,000
Shakti Community Council	\$70,060
Te Manawa Services*	\$60,000
Te Mauri Tau	\$90,000
Te Waipuna Puawai*	\$78,000
Te Whakaora Tangata*	\$36,894
Wai Ora Christian Community Trust*	\$15,600

Assistance for children and families to participate actively in education, particularly in the early years

Auckland Regional Migrant Services*	\$74,010
Manurewa Parenting Hub	\$24,500
National Science-Technology Roadshow	\$102,264
NZ Nejashi Trust	\$41,697
Playcentre Federation	\$71,952
Porirua Foundation	\$60,000
Rise UP	\$55,000
SPACE NZ*	\$80,694
Taitokerau Education Trust*	\$70,000
Te Mana o Kupe Trust*	\$96,000
J R McKenzie Trust for Connecting Education and Communities collaboration*	\$300,000

Help for young people to develop their potential and contribute fully in the community

African Welfare Trust*	\$31,575
Anglican Action*	\$60,000
Auckland North Community & Development	\$20,000
Auckland Women's Centre*	\$49,895
Be. Accessible	\$50,000
BGI*	\$50,000
Crossroads Youth with a Future*	\$30,000

* Indicates multi-year grant

2015 funding recipients

Deaf Aotearoa*	\$40,000
Genesis Youth Trust*	\$45,000
Get Smart Tauranga*	\$26,467
Interactionz	\$45,000
Intersex Trust*	\$30,000
Key To Life Charitable Trust	\$100,000
Kites Trust*	\$49,200
Lifewise	\$97,804
Mental Health Advocacy & Peer Support Trust*	\$50,000
Mental Health Education & Resource Centre	\$24,500
Ngati Kahungunu ki Poneke*	\$25,000
Pablos Art Studio*	\$13,980
PHAB Association*	\$35,000
Q-Youth*	\$19,576
Tamaiti Pasefika*	\$50,000
Te Rakau Hua O Te Wao Tapu*	\$49,614
Toi Ora*	\$30,000
Tongan Youth Trust*	\$47,000
Tuia*	\$70,000
UMMA Trust	\$39,000
Youthline*	\$50,000
Generosity NZ	\$10,000
Working Together More Fund*	\$75,000

PARTNERSHIP FUND

2015 Recipients (Year 1 of 5)

Aviva*	\$100,000
Tauawhi Men's Centre*	\$100,000
Waikato Women's Refuge – Te Whakaruruhau*	\$100,000

2014 Recipients (Year 2 of 5)

Champion Centre*	\$75,000
Disabled Persons Assembly*	\$75,000
Inclusive Education Action Trust*	\$75,000
Parent to Parent*	\$75,000

2013 Recipients (Year 3 of 5)

Henwood Trust*	\$100,000
Pillars*	\$100,000
Robson Hanan Trust *	\$100,000

2012 Recipients (Year 4 of 5)

Good Cents Porirua (Wesley Community Action)*	\$53,333
Great Start Taita*	\$53,333
Inspiring Communities*	\$40,000
Te Ora Hou Aotearoa*	\$53,333

2011 Recipients (Year 5 of 5)

Every Child Counts*	\$25,000
Great Fathers*	\$25,000
Te Kahui Mana Ririki*	\$25,000
Convening & capacity development	\$49,756

* Indicates multi-year grant

2015 funding recipients

SCHOLARSHIPS AND AWARDS

Todd Foundation Energy Research Scholarship:

Katie McLean (Auckland, Year 1 of 4)*	\$12,500
Fatima McKague (Otago, Year 2 of 3)*	\$25,000
Emily Clearwater (Auckland, Year 3 of 3)*	\$25,000
Conference allowance*	\$3,000

2015 Awards for Excellence (Universities):

Ksenia Aleksandrova (Lincoln)	\$8,000
Dane Aronsen (Victoria)	\$9,500
Jarrold Cook (Canterbury)	\$7,000
James Hewett (Canterbury)	\$9,000
Nicholas Lowther (Canterbury)	\$10,000
Regine Morgenstern (Canterbury)	\$8,500
Leila Nicholson (Otago)	\$2,000
Abigail Sharrock (Victoria)	\$5,000
Jamie Stavert (Auckland)	\$8,000

2015 Awards for Excellence (Polytechnics):

Von Bandong (WelTec)	\$2,800
Allie Foote (WelTec)	\$3,100
Juan Martinez (WinTec)	\$3,700
Mary Piper (Otago Polytechnic)	\$1,500
Carol Reid (EIT)	\$3,300
Debbie Remnant (Unitec)	\$1,500
Kim Searle (Otago Polytechnic)	\$2,200

SPECIAL FOCUS FUND

Rotary Neighbourhood Project*	\$15,000
YMCA Christchurch*	\$300,000
Youth Inspire	\$100,000
Youth employment pro-active funding (capacity development and programme management)	\$185,000

2015 TOTAL FUNDING: \$5,474,836

* Indicates multi-year grant

About the Todd Foundation

How to apply:

Funding criteria and online application forms are available through our website. All funding decisions are made by our Administration Board, usually in May and November.

Funding Sources:

Our grants are funded through an annual donation from the Todd Family, sourced from the Todd Corporation by way of a special Todd Family Shareholder vote, and from the Foundation's investment income. Donations are also received from individual Todd Family members as well as the Todd Corporation staff via payroll giving.

Infrastructure support:

Todd Corporation and Todd Family Office generously provide financial support for operating expenses and in-kind support for investments, HR, IT and financial management.

Administration Board



Malcolm Whyte



Georgina Ralston



David Todd



Rebecca Turner



Philip Broughton



David Murphy



Bruce Wills



Lee Cooper

Investment Board



David Todd



Paul Bevin



Kevin O'Connor



David Wale

Foundation Staff



Christina Howard



Seumas Fantham



Valerie Williams



Susie Schwartz